Appendix A: Essentials Functionality

Financial Management		
Basic General Ledger	Budgets	Fixed Assets
Account Schedules	Cash Flow Forecast	Multiple Currencies
Allocations	Check Writing	Payment Handling
Bank Account Management	Consolidation	Responsibility Centers
Bank Reconciliation	Deferrals	Unlimited Dimensions
Basic XBRL	Electronic Payment/Direct Debits	
Advanced Financial Management		
Cost Accounting	Inter-company Postings	
Artificial Intelligence*		
Cash Flow Forecast	Inventory Forecast	Sales Forecast
Image Recognition	Late Payment Prediction	
Customer Relationship Management		
Business Inbox for Outlook	Contact Management	Opportunity Management
Campaign Management	Dynamics 365 Sales Integration^	Relationship Management
Campaign Pricing	Email Logging	Task Management
Contact Classification	Interaction / Document Management	
E-Services		
Document Exchange Service	Bank Feeds (US, CA, UK)	Online Map
Document Management, Document Capture	Microsoft Pay (credit cards and PayPal)	Tax. Reg. No. Validation Service (EU)
Human Resources Management		
Basic Human Resources		
Project Management		
Basic Resources	Job Quotes	Project Management Jobs
Capacity Management	Multiple Costs	Time Sheet
Supply Chain Management		
Alternative Order Addresses	Item Charges	Demand Forecasting
Alternative Ship-To Addresses	Item Cross References	Sales Invoice Discounts
Alternative Vendors	Item Substitutions	Sales Invoicing
Assembly Management	Item Tracking	Sales Line Discounting
Basic Inventory	Location Transfers	Sales Line Pricing
Basic Payables	Multiple Locations	Sales Order Management
Basic Receivables	Order Promising	Sales Return Order Management
Calendars	Purchase Invoicing	Sales Tax/VAT~
Cycle Counting	Purchase Line Discounting	Shipping Agents
Drop Shipments	Purchase Line Pricing	Standard Cost Worksheet
Item Attributes	Purchase Order Management	Stock keeping Units
Item Budgets	Purchase Return Order Management	Vendor Catalogue Items
Item Categories	Requisition Management	
Warehouse Management and Inventory		
Automated Data Capture System	Pick	Warehouse Shipment
Bin Set-Up	Warehouse Management Systems	
Internal Picks and Put Aways	Warehouse Receipt	
Other		
Analysis Reports	Job Queue	User Tasks
Change Log	Notifications (on-premises only)	Word reporting/Document reporting
Embedded Power BI	Reason Codes	Workflow
Extended Text	Unlimited Companies	
Intrastat	User Management	

^Requires Dynamics 365 license

~Support for Sales Tax or VAT depending on country deployment